FEDERAL RESERVE BANK OF NEW YORK

Fiscal Agent of the United States

[Circular No. 5031] May 1, 1961]

TREASURY OFFERINGS

3 Percent Treasury Certificates of Indebtedness of Series A-1962 3¹/₄ Percent Treasury Notes of Series D-1963

To All Banking Institutions, and Others Concerned, in the Second Federal Reserve District:

The subscription books are open today only for Treasury offerings, at par, of—

3 percent Treasury Certificates of Indebtedness of Series A-1962, dated May 15, 1961, maturing May 15, 1962,

and

3¹/₄ percent Treasury Notes of Series D-1963, dated May 15, 1961, maturing May 15, 1963.

Subscriptions for both issues will be subject to allotment. Payment for new certificates or notes allotted must be made by May 15, 1961, in cash; in 4% percent Treasury Certificates of Indebtedness of Series B-1961, maturing May 15, 1961; or in 3% percent Treasury Notes of Series B-1961, maturing May 15, 1961. Payment cannot be made by credit to Treasury Tax and Loan Accounts.

The terms of the offerings are set forth in Treasury Department Circulars Nos. 1060 and 1061, copies of which are printed on the following pages. Subscriptions from all subscribers, except commercial banks and others as specified in the Treasury circulars, must be accompanied by payment of 2 percent (in cash or in maturing securities) of the amount of securities applied for. If subscribers required to make deposits desire to deposit maturing securities but do not have the denominations to meet exactly the minimum deposit requirement, they are urged to leave any excess on deposit to avoid denominational exchanges and unnecessary movement of securities.

Commercial banks may submit subscriptions for account of customers, provided the names of the customers are set forth in such subscriptions. All others may submit subscriptions only for their own account. Commercial banks are urged to retain the required deposits (cash or maturing securities) of their customers until after allotment of the new securities; if maturing securities are deposited, the risk and expense involved in forwarding them to this Bank will thus be avoided.

Commercial banks are urged to enter subscriptions for their own account and for account of their customers with the Federal Reserve Bank or Branch in the District in which they are located. However, where their maturing securities are held with correspondent banks in other Districts and it is desired to enter subscriptions through such correspondents, subscribing banks are requested to list separately by name the subscriptions for their own account and for each of their customers. In consideration of the acceptance of such subscriptions entered through correspondent banks the subscribing banks agree that by their action they certify that they have no beneficial interest in any subscriptions they enter for the account of their customers and that their customers have no beneficial interest in the banks' subscriptions for their own account; that the subscriptions for their own account do not exceed the prescribed limitations; and that the subscribing banks and their customers have agreed not to purchase or sell or to make any agreements with respect to the purchase or sale or other disposition of any certificates or notes subscribed for until after midnight, May 1, 1961.

Subscriptions will be received by this Bank as fiscal agent of the United States. Subscriptions should be submitted immediately on the enclosed subscription forms (Form C-1 for new certificates and Form N-1 for new notes); if maturing securities accompany a subscription, the enclosed Form C-2 should be submitted with Form C-1, and the enclosed Form N-2 should be submitted with Form N-1. If filed by telegram or letter, the subscriptions should be confirmed immediately by mail on the forms provided. The subscription books will remain open today only, Monday, May 1. Any subscription addressed to a Federal Reserve Bank or Branch or to the Treasury Department and placed in the mail before midnight tonight will be considered timely.

> ALFRED HAYES, President.

> > Due May 15, 1962

UNITED STATES OF AMERICA 3 PERCENT TREASURY CERTIFICATES OF INDEBTEDNESS OF SERIES A-1962

Dated and bearing interest from May 15, 1961

1961 Department Circular No. 1060 Fiscal Service Bureau of the Public Debt

I. OFFERING OF CERTIFICATES

1. The Secretary of the Treasury, pursuant to the authority of the Second Liberty Bond Act, as amended, invites subscriptions, subject to allotment, at par and accrued interest, from the people of the United States for certificates of indebtedness of the United States, designated 3 percent Treasury Certificates of Indebtedness of Series A-1962. The amount of the offering under this circular is \$5,250,000,000, or thereabouts. Treasury Certificates of Indebtedness of Series B-1961, and Treasury Notes of Series B-1961, both maturing May 15, 1961, will be accepted at par in payment or exchange, in whole or in part, for the certificates subscribed for, to the extent such subscriptions are allotted by the Treasury. The books will be open only on May 1, 1961, for the receipt of subscriptions for this issue.

II. DESCRIPTION OF CERTIFICATES

1. The certificates will be dated May 15, 1961, and will bear interest from that date at the rate of 3 percent per annum, payable semiannually on November 15, 1961, and May 15, 1962. They will mature May 15, 1962, and will not be subject to call for redemption prior to maturity.

2. The income derived from the certificates is subject to all taxes imposed under the Internal Revenue Code of 1954. The certificates are subject to estate, inheritance, gift or other excise taxes, whether Federal TREASURY DEPARTMENT, Office of the Secretary, Washington, May 1, 1961.

or State, but are exempt from all taxation now or hereafter imposed on the principal or interest thereof by any State, or any of the possessions of the United States, or by any local taxing authority.

3. The certificates will be acceptable to secure deposits of public moneys. They will not be acceptable in payment of taxes.

4. Bearer certificates with interest coupons attached will be issued in denominations of \$1,000, \$5,000, \$10,000, \$100,000, \$1,000,000, \$100,000,000 and \$500,000,000. The certificates will not be issued in registered form.

5. The certificates will be subject to the general regulations of the Treasury Department, now or hereafter prescribed, governing United States certificates.

III. SUBSCRIPTION AND ALLOTMENT

1. Subscriptions will be received at the Federal Reserve Banks and Branches and at the Office of the Treasurer of the United States, Washington. Only the Federal Reserve Banks and the Treasury Department are authorized to act as official agencies. Commercial banks, which for this purpose are defined as banks accepting demand deposits, may submit subscriptions for account of customers provided the names of the customers are set forth in such subscriptions. Others than commercial banks will not be permitted to enter subscriptions except for their own account. Subscriptions from commercial banks for their own account will be restricted in each case to an amount not exceeding 50 percent of the combined capital, surplus and undivided profits of the subscribing bank. Subscriptions will be received without deposit from commercial and other banks for their own account, Federally-insured savings and loan associations, States, political subdivisions or instrumentalities thereof, public pension and retirement and other public funds, international organizations in which the United States holds membership, foreign central banks and foreign States, dealers who make primary markets in Government securities and report daily to the Federal Reserve Bank of New York their positions with respect to Government securities and borrowings thereon, Government Investment Accounts, and the Federal Reserve Banks. Subscriptions from all others must be accompanied by payment (in cash or in securities of the two issues enumerated in Section I hereof, which will be accepted at par) of 2 percent of the amount of certificates applied for, not subject to withdrawal until after allotment. Following allotment, any portion of the 2 percent payment in excess of 2 percent of the amount of certificates allotted may be released upon the request of the subscribers.

2. All subscribers are required to agree not to purchase or to sell, or to make any agreements with respect to the purchase or sale or other disposition of any certificates of this issue, until after midnight May 1, 1961.

3. Commercial banks in submitting subscriptions will be required to certify that they have no beneficial interest in any of the subscriptions they enter for the account of their customers, and that their customers have no beneficial interest in the banks' subscriptions for their own account.

4. The Secretary of the Treasury reserves the right to reject or reduce any subscription, to allot less than the amount of certificates applied for, and to make different percentage allotments to various classes of subscribers; and any action he may take in these respects shall be final. Subject to these reservations, all subscriptions from States, political subdivisions or instrumentalities thereof, public pension and retirement and other public funds, international organizations in which the United States holds membership, foreign central banks and foreign States, Government Investment Accounts, and the Federal Reserve Banks will be allotted in full. The basis of the allotment will be publicly announced, and allotment notices will be sent out promptly upon allotment.

IV. PAYMENT

1. Payment at par and accrued interest, if any, for certificates allotted hereunder must be made or completed on or before May 15, 1961, or on later allotment. In every case where payment is not so completed, the payment with application up to 2 percent of the amount of certificates allotted shall, upon declaration made by the Secretary of the Treasury in his discretion, be forfeited to the United States. Payment may be made for any certificates allotted hereunder in cash or by exchange of the securities of the two issues enumerated in Section I hereof, which will be accepted at par. Where payment is made with maturing securities, coupons dated May 15, 1961, should be *detached* from such securities by holders and cashed when due.

V. GENERAL PROVISIONS

1. As fiscal agents of the United States, Federal Reserve Banks are authorized and requested to receive subscriptions, to make allotments on the basis and up to the amounts indicated by the Secretary of the Treasury to the Federal Reserve Banks of the respective Districts, to issue allotment notices, to receive payment for certificates allotted, to make delivery of certificates on full-paid subscriptions allotted, and they may issue interim receipts pending delivery of the definitive certificates.

2. The Secretary of the Treasury may at any time, or from time to time, prescribe supplemental or amendatory rules and regulations governing the offering, which will be communicated promptly to the Federal Reserve Banks.

> DOUGLAS DILLON, Secretary of the Treasury.

UNITED STATES OF AMERICA 3¹/₄ PERCENT TREASURY NOTES OF SERIES D-1963

Dated and bearing interest from May 15, 1961

1961 Department Circular No. 1061 Fiscal Service Bureau of the Public Debt

I. OFFERING OF NOTES

1. The Secretary of the Treasury, pursuant to the authority of the Second Liberty Bond Act, as amended, invites subscriptions, subject to allotment, at par and accrued interest, from the people of the United States for notes of the United States, designated 3¹/₄ percent Treasury Notes of Series D-1963. The amount of the offering under this circular is \$2,500,000,000,

Due May 15, 1963

TREASURY DEPARTMENT, OFFICE OF THE SECRETARY, Washington, May 1, 1961.

or thereabouts. Treasury Certificates of Indebtedness of Series B-1961, and Treasury Notes of Series B-1961, both maturing May 15, 1961, will be accepted at par in payment or exchange, in whole or in part, for the notes subscribed for, to the extent such subscriptions are allotted by the Treasury. The books will be open only on May 1, 1961, for the receipt of subscriptions for this issue.

II. DESCRIPTION OF NOTES

1. The notes will be dated May 15, 1961, and will bear interest from that date at the rate of 3¹/₄ percent per annum, payable semiannually on November 15, 1961, and thereafter on May 15 and November 15 in each year until the principal amount becomes payable. They will mature May 15, 1963, and will not be subject to call for redemption prior to maturity.

2. The income derived from the notes is subject to all taxes imposed under the Internal Revenue Code of 1954. The notes are subject to estate, inheritance, gift or other excise taxes, whether Federal or State, but are exempt from all taxation now or hereafter imposed on the principal or interest thereof by any State, or any of the possessions of the United States, or by any local taxing authority.

3. The notes will be acceptable to secure deposits of public moneys. They will not be acceptable in payment of taxes.

4. Bearer notes with interest coupons attached, and notes registered as to principal and interest, will be issued in denominations of \$1,000, \$5,000, \$10,000, \$100,000, \$1,000,000, \$100,000,000 and \$500,000,000. Provision will be made for the interchange of notes of different denominations and of coupon and registered notes, and for the transfer of registered notes, under rules and regulations prescribed by the Secretary of the Treasury.

5. The notes will be subject to the general regulations of the Treasury Department, now or hereafter prescribed, governing United States notes.

III. SUBSCRIPTION AND ALLOTMENT

1. Subscriptions will be received at the Federal Reserve Banks and Branches and at the Office of the Treasurer of the United States, Washington. Only the Federal Reserve Banks and the Treasury Department are authorized to act as official agencies. Commercial banks, which for this purpose are defined as banks accepting demand deposits, may submit subscriptions for account of customers provided the names of the customers are set forth in such subscriptions. Others than commercial banks will not be permitted to enter subscriptions except for their own account. Subscriptions from commercial banks for their own account will be restricted in each case to an amount not exceeding 50 percent of the combined capital, surplus and undivided profits of the subscribing bank. Subscriptions will be received without deposit from commercial and other banks for their own account, Federally-insured savings and loan associations, States, political subdivisions or instrumentalities thereof, public pension and retirement and other public funds, international organizations in which the United States holds membership, foreign central banks and foreign States, dealers who make primary markets in Government securities and report daily to the Federal Reserve Bank of New York their positions with respect to Government securities and borrowings thereon, Government Investment Accounts, and the Federal Reserve Banks. Subscriptions from all others must be accompanied by payment (in cash or in the securities of the two issues enumerated in Section I hereof, which will be accepted at par) of 2 percent of the amount of notes applied for, not

subject to withdrawal until after allotment. Following allotment, any portion of the 2 percent payment in excess of 2 percent of the amount of notes allotted may be released upon the request of the subscribers.

2. All subscribers are required to agree not to purchase or to sell, or to make any agreements with respect to the purchase or sale or other disposition of any notes of this issue, until after midnight May 1, 1961.

3. Commercial banks in submitting subscriptions will be required to certify that they have no beneficial interest in any of the subscriptions they enter for the account of their customers, and that their customers have no beneficial interest in the banks' subscriptions for their own account.

4. The Secretary of the Treasury reserves the right to reject or reduce any subscription, to allot less than the amount of notes applied for, and to make different percentage allotments to various classes of subscribers; and any action he may take in these respects shall be final. Subject to these reservations, all subscriptions from States, political subdivisions or instrumentalities thereof, public pension and retirement and other public funds, international organizations in which the United States holds membership, foreign central banks and foreign States, Government Investment Accounts, and the Federal Reserve Banks will be allotted in full. The basis of the allotment will be publicly announced, and allotment notices will be sent out promptly upon allotment.

IV. PAYMENT

1. Payment at par and accrued interest, if any, for notes allotted hereunder must be made or completed on or before May 15, 1961, or on later allotment. In every case where payment is not so completed, the payment with application up to 2 percent of the amount of notes allotted shall, upon declaration made by the Secretary of the Treasury in his discretion, be forfeited to the United States. Payment may be made for any notes allotted hereunder in cash or by exchange of the securities of the two issues enumerated in Section I hereof, which will be accepted at par. Where payment is made with maturing securities, coupons dated May 15, 1961, should be *detached* from such securities by holders and cashed when due.

V. GENERAL PROVISIONS

1. As fiscal agents of the United States, Federal Reserve Banks are authorized and requested to receive subscriptions, to make allotments on the basis and up to the amounts indicated by the Secretary of the Treasury to the Federal Reserve Banks of the respective Districts, to issue allotment notices, to receive payment for notes allotted, to make delivery of notes on full-paid subscriptions allotted, and they may issue interim receipts pending delivery of the definitive notes.

2. The Secretary of the Treasury may at any time, or from time to time, prescribe supplemental or amendatory rules and regulations governing the offering, which will be communicated promptly to the Federal Reserve Banks.

> DOUGLAS DILLON, Secretary of the Treasury.

(Please type or print legibly)

SUBSCRIPTION—SUBJECT TO ALLOTMENT

For United States of America 3 Percent Treasury Certificates of Indebtedness of Series A-1962, Dated May 15, 1961, Due May 15, 1962

IMPORTANT INSTRUCTIONS

Payment. Payment for the new certificates to be allotted hereunder may be made in cash, by exchange at par of Treasury Certificates of Series B-1961, or Treasury Notes of Series B-1961, both maturing May 15, 1961. Coupons dated May 15, 1961 should be *detached* from the maturing certificates and notes and cashed when due.

Deposit. Subscriptions from commercial banks and others as specified in Section III of Treasury Department Circular No. 1060 will be received without deposit. Subscriptions from all others must be accompanied by payment (in cash or in maturing securities) of not less than 2% of the amount of certificates applied for, except that commercial banks subscribing for account of customers are urged to retain their customers' deposits until after allotment. Checks accompanying the subscriptions should be made payable to the Federal Reserve Bank of New York. Subscription amounts. Amount of certificates applied for must be in multiples of \$1,000.

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FEDERAL RESERVE BANK OF NEW YO Fiscal Agent of the United Stat	
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WE FURTHER CERTIFY that all s	ubscribers for whom subscriptions are hereby entered, have agreed not ny agreements with respect to the purchase or sale or other disposition
WE FURTHER CERTIFY that the combined capital, surplus and undi	subscription for our own account does not exceed 50 percent of our vided profits.
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TO SUBSCRIBER:	(Fill in all required spaces before signing)
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Deposit received by Allotment \$.....

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(If acknowledgment of this subscription is desired, complete this stub)

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SUBSCRIPTION-SUBJECT TO ALLOTMENT

For United States of America 3 Percent Treasury Certificates of Indebtedness

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List of Accounts Included in this Subscription

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Subscriber's Reference No.

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SUBSCRIPTION—SUBJECT TO ALLOTMENT

For United States of America 31/4 Percent Treasury Notes of Series D-1963 Dated May 15, 1961, Due May 15, 1963

IMPORTANT INSTRUCTIONS

Payment. Payment for the new notes to be allotted hereunder may be made in cash or by exchange at par of Treasury Certificates of Indebtedness of Series B-1961, or Treasury Notes of Series B-1961, both maturing May 15, 1961. Coupons dated May 15, 1961 should be detached from the maturing certificates and notes and cashed when due.

Deposit. Subscriptions from commercial banks and others as specified in Section III of Treasury Department Circular No. 1061 will be received without deposit. Subscriptions from all others must be accompanied by payment (in cash or in maturing securities) of not less than 2% of the amount of notes applied for, except that commer-cial banks subscribing for account of customers are urged to retain their customers' deposits until after allotment. Checks accompanying the subscriptions should be made payable to the Federal Reserve Bank of New York. Subscription amounts. Amount of notes applied for must be in multiples of \$1,000.

> The subscription books will be open only on May 1 for the receipt of subscriptions

FEDERAL RESERVE BANK OF NEW YORK, Fiscal Agent of the United States, New York 45, N. Y.

DEAR SIRS:

Attention: Government Bond Division

Pursuant to the provisions of Treasury Department Circular No. 1061, dated May 1, 1961, the undersigned hereby subscribes at par for United States of America 31/4 percent Treasury Notes of Series D-1963, as follows:

For own account \$-----

For our customers, shown on reverse side (for use of commercial banks).. \$.....

Dated at

(If securities are submitted with this subscription, the securities should be accompanied by Form N-2, which form shall be made a part of your subscription.)

(If the subscriber is, or is subscribing for account of, one of the investor classes listed below, a check in the appropriate box should be indicated. Commercial banks should not include the investor classes listed below on the same form with other customers.)

- States, political subdivisions or instrumentalities thereof
- Public pension and retirement and other public funds
- International organizations in which the United States holds membership
- Foreign central banks and foreign States

(If a commercial bank is subscribing for its own account or for account of customers, the following certifications are made a part of this subscription)

WE HEREBY CERTIFY that we have received applications from our customers in the amounts set opposite the customers' names on the list which is made a part of this subscription; that there has been paid to us by each such customer as required by official offering circular, not subject to withdrawal until after allotment, not less than 2 percent of the amount applied for; that we have not made unsecured loans, or loans collateralized in whole or in part by the securities applied for, to supply the amounts of such payments to any of such customers; that we have no beneficial interest in the applications of such customers, and that none of our customers has any beneficial interest in the amount subscribed for our own account.

WE FURTHER CERTIFY that all subscribers for whom subscriptions are hereby entered, have agreed not to purchase or to sell, or to make any agreements with respect to the purchase or sale or other disposition of any notes of this issue, until after May 1, 1961.

WE FURTHER CERTIFY that the subscription for our own account does not exceed 50 percent of our combined capital, surplus and undivided profits.

The undersigned agrees not to purchase or to sell, or to make any agreements with respect to the purchase or sale or other disposition of any notes of this issue, until after May 1, 1961.

TO SUBSCRIBER: Mark (X) in proper space to indicate if this is:	(Name of subscriber-Please print or typewrite)				
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Confirmation of a letter	Address				

(Do not write in space below)

Deposit received by Allotment \$.....

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(If acknowledgment of this subscription is desired, complete this stub)

Series D-1963, dated May 15, 1961, maturing May 15, 1963.

> For use of Federal Reserve Bank Time Stamp

Digitized for FRASER http://fraser.stlouisfed.org/ Federal Reserve Bank of St. Louis

(Name)

(Address)

(For use of commercial bank subscribers only) List of Accounts Included in this Subscription (If space is insufficient in schedule below, attach separate listing)

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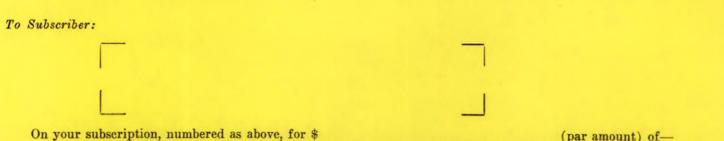
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FEDERAL RESERVE BANK OF NEW YORK FISCAL AGENT OF THE UNITED STATES

NOTICE OF ALLOTMENT

For United States of America 3 Percent Treasury Certificates of Indebtedness of Series A-1962



UNITED STATES OF AMERICA 3 PERCENT TREASURY CERTIFICATES OF INDEBTEDNESS OF SERIES A-1962 DATED MAY 15, 1961, DUE MAY 15, 1962

which you filed pursuant to the provisions of Treasury Department Circular No. 1060, dated May 1, 1961, the Secretary of the Treasury has allotted certificates to you in the amount of-

\$

Important

1. To expedite delivery of the certificates allotted to you and to facilitate prompt completion of this transaction, please fill in, sign and return immediately the attached Letter of Instructions to the Federal Reserve Bank of New York, Fiscal Agent of the United States, New York 45, N. Y.

Payment

2. Payment at par for certificates allotted must be made on or before May 15, 1961, as follows:

By Check—The check should be made payable to the order of the FEDERAL RESERVE BANK OF NEW YORK, FISCAL AGENT OF THE UNITED STATES. The certificates will not be delivered by this Bank until the proceeds of a check have been collected. The proceeds of a check drawn on the Federal Reserve Bank of New York are immediately available.

By Cash—Payment may be made in cash.

- By Charge—A member bank may make payment by requesting us to charge its reserve account, or a nonmember clearing bank may make payment by requesting us to charge its clearing account.
- By Maturing Securities—Payment may be made by exchange of 4% percent Treasury Certificates of Indebtedness of Series B-1961 or 3% percent Treasury Notes of Series B-1961. The coupons due May 15, 1961 should be *detached* from the certificates or notes surrendered and cashed in regular course.

Delivery

3. (a) Delivery of the certificates allotted will be made by the Federal Reserve Bank of New York at its Head Office in New York City, and will not be made before May 15, 1961.

(b) The certificates allotted may be received over the counter by a representative of the subscriber, provided the representative presents a letter of authority identifying him and signed officially by the subscriber.

Safekeeping

4. Certificates allotted to member banks for their own account may be left with this Bank for safekeeping pursuant to the terms of our Operating Circular No. 14.

FEDERAL RESERVE BANK OF NEW YORK, Fiscal Agent of the United States.

Checked by.....

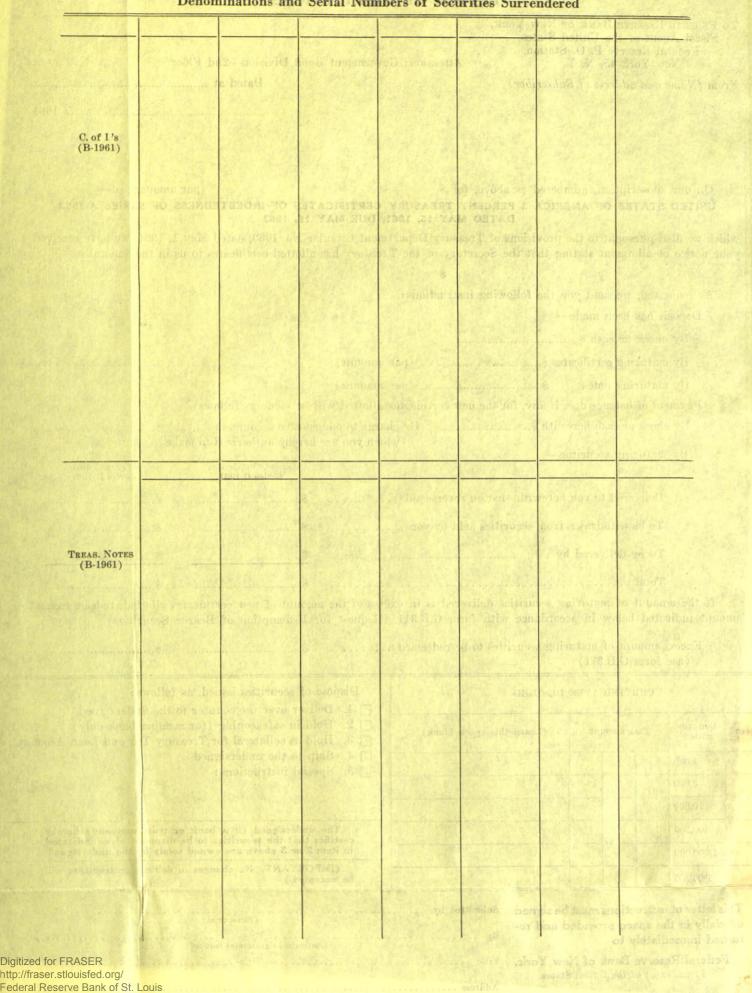
Digitized for FRASER http://fraser.stlouisfed.org/ Federal Reserve Bank of St. Louis 1

(T co)	his letter pies, shoul	of ins d be f	tructi illed	in and	l retu	med to Feder	al Reserve Ba	ate and triplicate nk of New York)		Subscription Number
The	FEDERAL	REGE	Un D				ER OF I	ISTRUCTIONS	enominations	1 2
10	Fiscal Ag	ent of	f the	Unite	d Sta	tes,				
	Federa	al Res w Yoi	erve rk 45	P. O. , N. Y	Statio	on,	Attention : Go	vernment Bond Di	vision-2nd Flo	IOT
Fr	om (Name		1 S 1	14.				formiont Bond Di		
							and the second			C. of I's (B-1961)
									1.11	
	On our	subsci	iptio	n, nur	nbered	d as above, fo	or \$	La serie de la s	(pa	r amount) of—
	UNITED	STAT	ES O	F AM	ERICA	3 PERCENT	TREASURY	CERTIFICATES O	F INDEBTEDNE	SS OF SERIES A-1962
wh	ich wo file	d nur	mont	to the	o prot	A STATE OF A STATE OF A	a statistic teachers and the second	DUE MAY 15, 19		1, 1961 , we have received
you	ir notice o	of allo	tmen	t stati	ing th	at the Secret	ary of the Tr	easury has allotted	l certificates to	us in the amount of—
					1.00		\$			
	As reque	ested,	we s	end yo	ou the	following in	structions:			
	Deposi	it has	been	made						
	By	check	or ca	sh \$						
						Constant of the second		amount)		
		matur					(par		do as follo	
						and the second second second	a second s	allotted will be ma		\$
•	By (SHECK	or ca	sn ner	ewith	φ		ich you are hereby		
	By	matur	ing s	ecurit	ies—	<u></u>			as. Certificates	Treas. Notes
							<u> </u>		Series B-1961	Series B-1961
		Deliv	ered	to you	here	with (list on a	reverse side).	\$		\$
		To be	with	drawr	ı fron	securities he	ld by you	· · · · \$		\$
			22			A STATE AND				Ψ
		To be	e deli	vered	by			·····. <u>\$</u>	<u></u>	TREAS. NOTES 1.
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		s amou e form			uring	securities to l	be redeemed .	\$		\$
		CEI	TIFI	CATES	B DES	IRED		STREAM AND STREAM OF A DATE	eurities issued, a ver the counter	s follows: to the undersigned
es	Denomi- nation	Fa	ce amo	ount	(Leave this spac	e blank)	3. Hold as c	ollateral for Tre	member bank only) easury Tax and Loan Accou
	\$ 1,000							\Box 4. Ship to the \Box 5. Special in		
	5,000									
	10,000									
1	100,000			-						or trust company) hereby
Ŀ	1,000,000				-			in item 2 or 3	above are owned	be disposed of as indicated I solely by the undersigned.
ii-				-	-			(IMPORTA be accepted.)	NT: No changes	in delivery instructions will
2-	TOTAL				1					
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						the second s	and the second se			
Rec	icated above									
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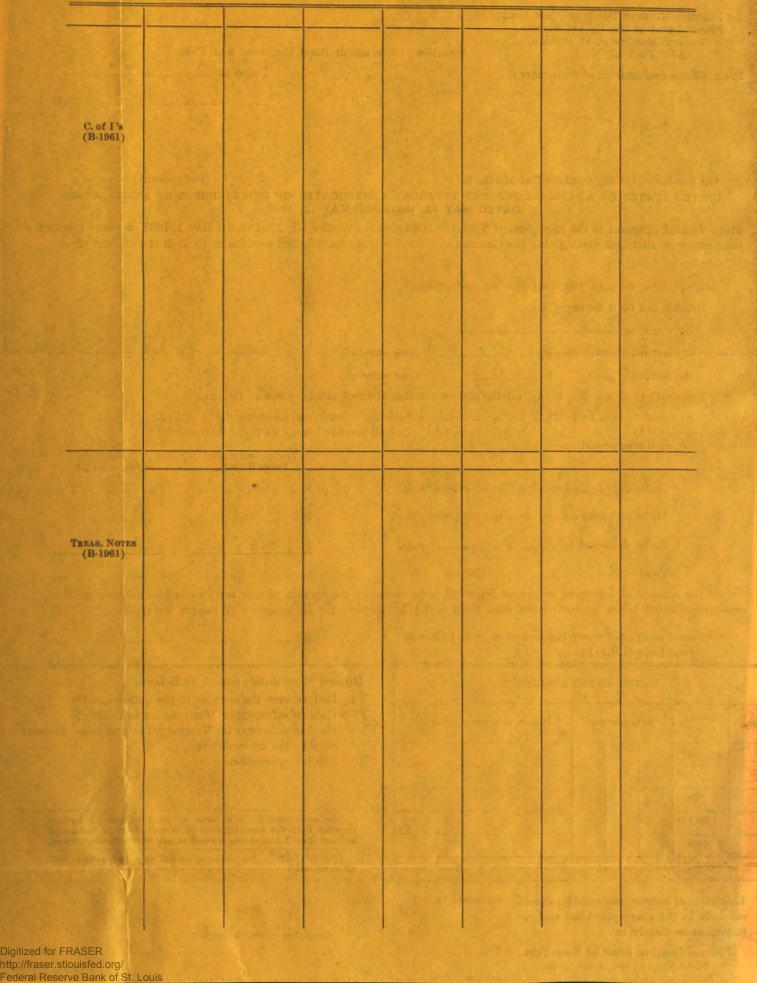


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Denominations and Serial Numbers of Securities Surrendered



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Denominations and Serial Numbers of Securities Surrendered

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ALLOTMENT NOTICE FOR GOVERNMENT BOND DIVISION

To Subscriber:

Allotment \$

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http://fraser.stlouisfed.org/ Federal Reserve Bank of St. Louis 5

ALLOTMENT NOTICE FOR SECURITY FILES

6

To Subscriber:

Allotment \$

ALLOTMENT NOTICE FOR SECURITIES DEPARTMENT

To Subscriber:

Allotment \$

FEDERAL RESERVE BANK OF NEW YORK FISCAL AGENT OF THE UNITED STATES

NOTICE OF ALLOTMENT

For United States of America 31/4 Percent Treasury Notes of Series D-1963

To Subscriber:

On your subscription, numbered as above, for \$ (par amount) of-UNITED STATES OF AMERICA 3¼ PERCENT TREASURY NOTES OF SERIES D-1963 DATED MAY 15, 1961, DUE MAY 15, 1963

which you filed pursuant to the provisions of Treasury Department Circular No. 1061, dated May 1, 1961, the Secretary of the Treasury has allotted notes to you in the amount of-

Important

1. To expedite delivery of the notes allotted to you and to facilitate prompt completion of this transaction, please fill in, sign and return immediately the attached Letter of Instructions to the Federal Reserve Bank of New York, Fiscal Agent of the United States, New York 45, N. Y.

Payment

2. Payment at par for notes allotted must be made on or before May 15, 1961, as follows:

By Check—The check should be made payable to the order of the FEDERAL RESERVE BANK OF NEW YORK, FISCAL AGENT OF THE UNITED STATES. The notes will not be delivered by this Bank until the proceeds of a check have been collected. The proceeds of a check drawn on the Federal Reserve Bank of New York are immediately available.

By Cash—Payment may be made in cash.

- By Charge—A member bank may make payment by requesting us to charge its reserve account, or a nonmember clearing bank may make payment by requesting us to charge its clearing account.
- By Maturing Securities—Payment may be made by exchange of 4% percent Treasury Certificates of Indebtedness of Series B-1961 or 3% percent Treasury Notes of Series B-1961. The coupons due May 15, 1961 should be *detached* from the certificates or notes surrendered and cashed in regular course.

Delivery

3. (a) Delivery of the notes allotted will be made by the Federal Reserve Bank of New York at its Head Office in New York City, and will not be made before May 15, 1961.

(b) The notes allotted may be received over the counter by a representative of the subscriber, provided the representative presents a letter of authority identifying him and signed officially by the subscriber.

Safekeeping

4. Notes allotted to member banks for their own account may be left with this Bank for safekeeping pursuant to the terms of our Operating Circular No. 14.

FEDERAL RESERVE BANK OF NEW YORK, Fiscal Agent of the United States.

Checked by

Digitized for FRASER http://fraser.stlouisfed.org/ Federal Reserve Bank of St. Louis 1

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SCHEDULE FOR ISSUE OF REGISTERED NOTES DESIRED

(Names and addresses must be printed or typewritten)

Names in which notes of this issue shall be registered, and post-	(Indicate number of notes desired in each denomination)									
office addresses for mailing interest checks	Par amount desired	\$1,000	\$5,000	\$10,000	\$100,000	\$1,000,000				
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SCHEDULE FOR ISSUE OF REGISTERED NOTES DESIRED

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DELIVERY RECEIPT

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SCHEDULE FOR ISSUE OF REGISTERED NOTES DESIRED

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ALLOTMENT NOTICE FOR GOVERNMENT BOND DIVISION

To Subscriber:

Subscription		\$					(par amount)	of—
UNITED STATES	OF AMERICA	314	PERCENT	TREASURY	NOTES	OF	SERIES D-1963	
	DATED MA	Y 1	5, 1961, DU	JE MAY 15,	1963			

Allotment \$

	DISPOSITION
DEPOSIT	Over Counter
Check or cash \$	
Treasury Certificates Series B-1961 \$	Safekeeping
Treasury Notes Series B-1961 \$	
Excess amount Treasury Certificates Series B-1961 to be redeemed \$	T. T. & L.
Excess amount Treasury Notes Series B-1961 to be redeemed \$	
Excess cash payment to be refunded \$	Ship
Balance due Treasury	
PAYMENT	Special Instructions
Check or cash	
Treasury Certificates Series B-1961 \$	
Treasury Notes Series B-1961	
Reserve account	
Balance	
igitized for FRASER	

To Subscriber:

Allotment \$

ALLOTMENT NOTICE FOR SECURITIES DEPARTMENT

7

-

To Subscriber:

Allotment \$

Subscriber's Reference No.

Subscription No.

FORM C-2 (Submit in triplicate)

Securities Accompanying Subscription For United States of America 3 Percent Treasury Certificates of Indebtedness of Series A-1962, Dated May 15, 1961, Due May 15, 1962

FEDERAL RESERVE BANK OF NEW YORK,	Dated at
Fiscal Agent of the United States,	
New York 45, N. Y.	1961

DEAR SIRS:

Referring to subscription entered in the amount of \$..... for United States of America 3 percent Treasury Certificates of Indebtedness of Series A-1962, the undersigned delivers the following securities herewith:

(List denominations and serial numbers on reverse side)

Face amount

Treasury Certificates of Series B-1961 (detach coupons) \$.....

Treasury Notes of Series B-1961 (detach coupons) \$.....

(Do not fill in boxes below)

GOVERNMENT BOND DIVISION
Received
Checked
Cancelled

Submitted by

Address

CONTROL COPY

Subseription No.

Denominations and Serial Numbers of Securities Deposited

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	Securities Accompanying	ng Subscription	lesue
For United St	ates of America 3 Percent Tr	reasury Certificates of	Indebtedness
of S	eries A-1962, Dated May 15,	1961, Due May 15,	1962
Federal Reserve Bank Fiscal Agent of the U New York 45, N.	Jnited States,		nas. Cirrs. (F-1001)
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America 3 percent Trea	iption entered in the amount of sury Certificates of Indebtedness		
'ollowing securities here	with : (List denominations and serial nur	mbers on reverse side)	Face amount
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Denominations and Serial Numbers of Securities Deposited

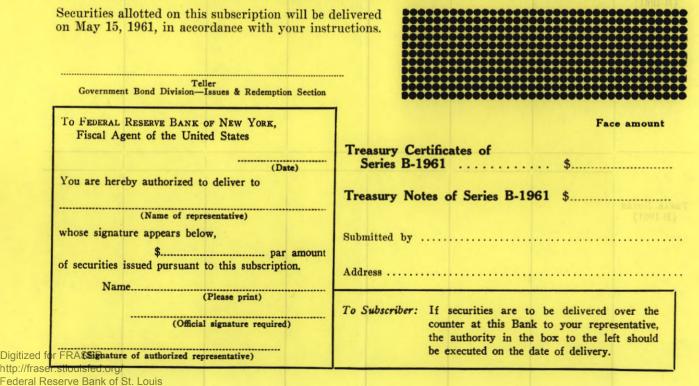
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NONNEGOTIABLE RECEIPT

To Subscriber:

FEDERAL RESERVE BANK OF NEW YORK, Fiscal Agent of the United States, hereby acknowledges receipt of securities deposited in the amount indicated below with subscription numbered as above in exchange for

3 PERCENT TREASURY CERTIFICATES OF INDEBTEDNESS OF SERIES A-1962



Denominations and Serial Numbers of Securities Deposited

Issue								Growly 2
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Securities Accompanying	Subscription	lastre
For United States of America 31/4 Percent T	reasury Notes of Se	ries D-1963
Dated May 15, 1961, Due 1	May 15, 1963	
FEDERAL RESERVE BANK OF NEW YORK, Fiscal Agent of the United States, New York 45, N. Y.		196
DEAR SIRS:		
Referring to subscription entered in the amount of \$.		for United States
America 31/4 percent Treasury Notes of Series D-1963, the	undersigned delivers	the following securitie
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Denominations and Serial Numbers of Securities Deposited

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Subscription No.

Securities Accompanying Subscription For United States of America 3¹/₄ Percent Treasury Notes of Series D-1963 Dated May 15, 1961, Due May 15, 1963

FEDERAL RESERVE BANK OF NEW YORK, Fiscal Agent of the United States, New York 45, N. Y.		1001
DEAR SIRS:		
Referring to subscription entered in the amount of \$		for United States of
America 31/4 percent Treasury Notes of Series D-1963, the under herewith:	rsigned deliver	s the following securities
(List denominations and serial numbers on re	verse side)	Face amount
Treasury Certificates of Series B-1961 (detach coupons)		\$
Treasury Notes of Series B-1961 (detach coupons)		\$
Submitted by		anta Status
Address		

SECURITY RECORDS "IN TICKET"

Digitized for FRASER http://fraser.stlouisfed.org/ Federal Reserve Bank of St. Louis Subseription

Denominations and Serial Numbers of Securities Deposited

Issue		scription	inying Sub	es Accomp	Security
84	Series D-19			erica 31/4 P fay 15, 196	For United States of An Dated
TREAS. CTFS. (B-1961)		Dated at		e	DERAL RESERVE BANK OF NEW YOU Floral Agent of the United States, New York 45, N. Y
ited Bintes of					an Stas Referring to subscription entored verice 34 percent Treasury Notes with:
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			ich coupons)	B-1961 (det	Treasury Certifontes of Serie
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Subscriber's Reference No.

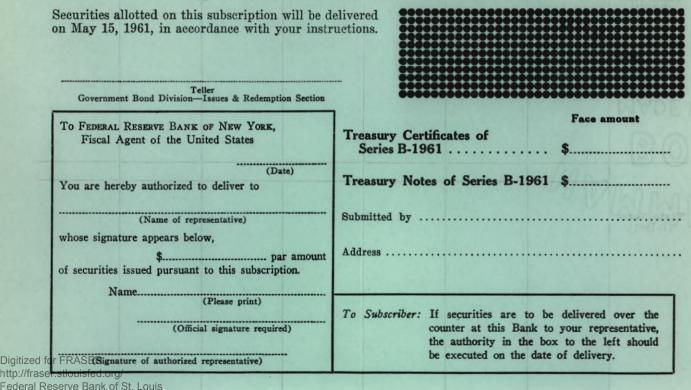
Subscription No.

NONNEGOTIABLE RECEIPT

To Subscriber:

FEDERAL RESERVE BANK OF NEW YORK, Fiscal Agent of the United States, hereby acknowledges receipt of securities deposited in the amount indicated below with subscription numbered as above in exchange for

31/4 PERCENT TREASURY NOTES OF SERIES D-1963



Denominations and Serial Numbers of Securities Deposited

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			d States, licre on numbered		, Fistal Agen ented below v		Perenan Treenver Bants securities deposited in th
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	erve Bank of St. I	ouis					

NONNEGOTIABLE RECEIPT

1

No.

То	(Date)
Receipt is acknowledged of \$	face amount of 43% percent Treasury Certificates of Indebtedness of Series B-1961
\$	face amount of 35% percent Treasury Notes of Series B-1961
representing payment due on your subscription for 3 percent	Treasury Certificates of Indebtedness of Series A-1962.
	GOVERNMENT BOND DIVISION
	(Teller)
(NOTE TO SUBSCRIBER. If the allotted securities are to your representative, the authority below should be	
To Federal Reserve Bank of New York, Fiscal Agent of the United States.	(Date)
You are authorized to deliver to	, whose signature appears
	representative)
below, \$ of 3 percent Treasury Certificat	les of indebtedness of Series A-1962.
Name	(Please print)
tized for FRASER (Signature of representative)	(Official signature required)

Federal Reserve Bank of St. Louis

(BLOTTER COPY)

То	(Date)
Receipt is acknowledged of \$	face amount of 4% percent Treasury Certificates of Indebtedness of Series B-1961
\$	face amount of 3½ percent Treasury Notes of Series B-1961
representing payment due on your subscription for a	3 percent Treasury Certificates of Indebtedness of Series A-1962.
	GOVERNMENT BOND DIVISION
	(Teller)
	surities are to be delivered over the counter at this Bank should be executed and presented on the date of delivery.)
To FEDERAL RESERVE BANK OF NEW YORK, Fiscal Agent of the United States.	(Date)
You are authorized to deliver to	whose signature appears
below, \$ of 3 percent Treasury	(Name of representative) Certificates of Indebtedness of Series A-1962.
	Name
	(Please print)
gitized for F RSignature of representative) p://fraser.stlouisfed.org/	(Official signature required)
ederal Reserve Bank of St. Louis	

(SECURITY FILE—IN)

То	
Receipt is acknowledged of \$	face amount of 43% percent Treasury Certificates of Indebtedness of Series B-1961
\$	face amount of 35% percent Treasury Notes of Series B-1961
representing payment due on your subscription	for 3 percent Treasury Certificates of Indebtedness of Series A-1962.
	GOVERNMENT BOND DIVISION
	(Teller)
	ed securities are to be delivered over the counter at this Bank below should be executed and presented on the date of delivery.)
To FEDERAL RESERVE BANK OF NEW YORK, Fiscal Agent of the United States.	(Date)
You are authorized to deliver to	(Name of representative), whose signature appears
below, \$ of 3 percent Treas	sury Certificates of Indebtedness of Series A-1962.
	Name(Please print)
pitized for FRASER (Signature of representative) p://fraser.stlouisfed.org/	(Official signature required)
deral Reserve Bank of St. Louis	

(SECURITY FILE—OUT)

То	(Date)
Receipt is acknowledged of \$	face amount of 43% percent Treasury Certificates of Indebtedness of Series B-1961
\$	face amount of 35% percent Treasury Notes of Series B-1961
representing payment due on your subscription for	3 percent Treasury Certificates of Indebtedness of Series A-1962.
	GOVERNMENT BOND DIVISION
3	(Teller)
	curities are to be delivered over the counter at this Bank should be executed and presented on the date of delivery.)
TO FEDERAL RESERVE BANK OF NEW YORK,	
Fiscal Agent of the United States.	(Date)
You are authorized to deliver to	whose signature appears
below, \$ of 3 percent Treasury	(Name of representative) Certificates of Indebtedness of Series A 1962
below, q or o percent reasury	
	Name(Please print)
Digitized for F(Signature of representative) http://fraser.stlouisfed.org/	(Official signature required)
Federal Reserve Bank of St. Louis	

NONNEGOTIABLE RECEIPT

1

То	(Date)
Receipt is acknowledged of \$	face amount of 4% percent Treasury Certificates of Indebtedness of Series B-1961
\$	face amount of 35% percent Treasury Notes of Series B-1961
representing payment due on your subscription for $3\frac{1}{4}$	percent Treasury Notes of Series D-1963.
	GOVERNMENT BOND DIVISION
(NOTE TO SUBSCRIBER. If the allotted securi	(Teller)
to your representative, the authority below sho	uld be executed and presented on the date of delivery.)
TO FEDERAL RESERVE BANK OF NEW YORK, Fiscal Agent of the United States.	(Date)
You are authorized to deliver to	Name of representative)
below, \$ of 31/4 percent Treasury	Notes of Series D-1963.
N	ame
	(Please print)
itized for F(Signature of representative) b://fraser.stlouisfed.org/ deral Reserve Bank of St. Louis	(Official signature required)

(BLOTTER COPY)

То	(Date)
Receipt is acknowledged of \$	face amount of 4% percent Treasury Certificates of Indebtedness of Series B-1961
·	face amount of 35% percent Treasury Notes of Series B-1961
representing payment due on your subscription for 31/4	percent Treasury Notes of Series D-1963.
	GOVERNMENT BOND DIVISION
	(Teller)
	ties are to be delivered over the counter at this Bank ould be executed and presented on the date of delivery.)
TO FEDERAL RESERVE BANK OF NEW YORK, Fiscal Agent of the United States.	(Date)
You are authorized to deliver to	Name of representative) Notes of Series D 1062
N	ame(Please print)
Digitized for FAND For of representative) ttp://fraser.stlouisfed.org/ ederal Reserve Bank of St. Louis	(Official signature required)

(SECURITY FILE—IN)

То	(Date)
• • • • • • • • • • • • • • • • • • •	
	face amount of 4% percent Treasury Certificates of Indebtedness of Series B-1961
\$	face amount of 35% percent Treasury Notes of Series B-1961
representing payment due on your subscription for 31/4 p	ercent Treasury Notes of Series D-1963.
	GOVERNMENT BOND DIVISION
	(Teller)
	s are to be delivered over the counter at this Bank d be executed and presented on the date of delivery.)
To FEDERAL RESERVE BANK OF NEW YORK, Fiscal Agent of the United States.	(Date)
You are authorized to deliver to	ne of representative) whose signature appears
below, \$ of 31/4 percent Treasury N	otes of Series D-1963.
Nan	16
	(Please print)

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(SECURITY FILE-OUT)

<i>To</i>	(Date)
Receipt is acknowledged of \$	face amount of 43% percent Treasury Certificates of Indebtedness of Series B-1961
\$	face amount of 35% percent Treasury Notes of Series B-1961
representing payment due on your subscription for 31/4 percent	nt Treasury Notes of Series D-1963.
	GOVERNMENT BOND DIVISION
	(Teller)
(NOTE TO SUBSCRIBER. If the allotted securities are to your representative, the authority below should be	
To FEDERAL RESERVE BANK OF NEW YORK, Fiscal Agent of the United States.	(Date)
You are authorized to deliver to	, whose signature appears
(Name of below, \$ of 31/4 percent Treasury Notes	representative) of Series D-1963.
Name	
	(Please print)
itized for FRANGERure of representative) b://fraser.stlouisfed.org/ deral Reserve Bank of St. Louis	(Official signature required)

No.